NEW WEALTH MANAGEMENT STRATEGIES FOR TODAY'S TURBULENT TIMES

HOW TO REDUCE YOUR TAXES, PROPERLY USE YOUR ASSETS IN RETIREMENT, AND PREPARE FOR THE NEXT MARKET DOWNTURN

Hosted by Sharon Kobrin of Kobrin Financial & Insurance Services

Many people contribute to their IRAs, 401(k)s and other qualified retirement plans for years without fully understanding the rules, tax implications, and options that are available to them until it's too late. Join retirement specialists from Kobrin Financial, for a special event crafted specifically for retirees and those nearing retirement.

Topics that will be covered:

- What impact could the new administration have on your investments, taxes, and retirement?
- What you need to know about your IRAs, 401(k)s and other qualified plans to help avoid IRS penalities.
- How inheriting IRA accounts has completely changed and what to consider for your legacy.
- Learn about important changes to Social Security, Estate Planning, and RMDs.
- What to consider before electing to turn on Social Security

Most of our clients want to learn ways to increase income, reduce taxes and not run out of money (without market risk or unnecessary fees). This is not a sales seminar. It is an informational program that deals with the facts... the good, the bad, and the small print. You will learn how to avoid the most common mistakes to help you make sound financial decisions.

Tuesday, May 13th
6:00PM - 7:30PM

In the conference room. Free to members. Guest fees apply.

SIGN UP AT THE SERVICE DESK.